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.....	22—29
.....	30—34
.....	34—43
.....	43—50
.....	50—55

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2025 0928

R1		R1 International Pte.Ltd
		Halcyon Agri Corporation Limited

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2024

2023

	1,890,891.93	1,802,376.46	4.68%	1,855,126.71	1,784,879.21	3.79%
	4,857,696.44	4,713,222.57	2.97%	3,727,375.54	3,660,085.91	1.81%

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ANRPC

2025

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2024

721.6

3.3%

46.7%

12%

88%

630

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R1

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	2024			2023		
	16,910.70	-781.09	5.53%	35,260.38	862.40	5.92%
	14,750.37	97.82	12.00%	3,157.03	-5,107.60	-70.44%

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40,667.77 -70,072.83 12.56%

		4	208
		3	7.6
		20,8	0.05
Halcyon Agri Corporation Limited	Ltd.	2,445.	7.4
		1,18.	23.01
R1 International Pte.Ltd.		16,70	201.69
Halcyon Agri Corporation Limited		13,033.	5,444
		411,114.	817,718.69
			È

R1

R1

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								2025 5
	1997 11		5		77,866.18	101,847.43		1,533.36 43,783.90
	2021 7		3		58,464.00	72,964.08		7,397.35 26,037.05
	1994 6		4		52,267.60	67,647.78		4,504.57 18,407.43
	2010 8		1		43,383.20	55,480.69		5,091.18
	1998 12		6		37,697.60	47,779.82		4,425.69 15,933.89
					269,678.58	345,719.80		109,253.45

2) 2023

	2018 8		4		57,052.80			

1995	12	5	45,090.00	53,875.14
2017	12	4	43,249.60	51,575.69
2021	7	3	43,150.8:8	

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									2025 5
					244,948.21	304,553.81			92,932.27
2) 2023									
	2005 12		4		49,576.00	51,053.43			
	1999 12		7		34,140.00	42,783.68			445.29
	2014 10		2		33,206.70	33,809.33			
	2018 8		8		32,457.60	31,536.13			
	2021 7		3		31,651.20	31,428.05			215.94
					181,031.50	190,610.62			

	1)	2024	6.76
2023		2)	2024
5.42	2023	1.49	3.93
	2024	4.30	2023
3.83			0.47
(3) 5			¾

12% 88% 630

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1)	1997	484,000
2)	1994	146,350.27
3)	2010	5,000
4)	1998	72,945.08

2024

1)	1997	1,123.37
2)	1995	100,190
3)	2007	5,000

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1) 2024

								2025
								5
1		3		126,832.08	165,093.60		5,730.58	99,146.32

1		3		58,679.04	56,904.87		3,510.79
6		3		55,251.95	54,508.15		2,150.89
2		3		39,372.48	38,490.19		575.11
7		3		29,471.40	27,036.10		2,799.37
4		3		23,486.40	22,154.63		297.21
				206,261.27	199,093.94		

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2023 3.04 2.37 2) 5 2024

4.16 2023

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ANRPC 2024

721.6 4Ö 46.7%

12%

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	2024	2023	
	4,967,260.67	3,768,725.06	1,198,535.61
	-8,569.14	11,118.78	-19,687.91
	10,338.90	29,712.47	-19,373.57
1	68,418.90	126,042.11	-57,623.21
2	-58,080.00	-96,329.64	38,249.64
	-18,908.04	-18,593.70	-314.34

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2024 496.73 119.85 31.80%

2024 2024

1.6 / 2023 24%

2023 2 2023

2023 2-12 2024

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1.94 5.76

3.82 5.95

2024 “ ” 5.06

2024 1.86 2023

2024 2.32 2023

1.70 2024 1.70

2023 2024 2024

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	2024	2023	
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	2024	2023	
	10,338.90	29,042.11	
(1)	68,418.90	12,042.11	-57,623.90
(2)	-58,080.00	-9,042.11	38,249.90
	-55,918.23	-106,044.72	50,126.49
	553.11	154,930.96	1,922.21
	31,458.42	23,201.36	8,257.06
	3,313.46	3,568.16	-254.70
	69,134.83	67,391.95	1,742.88

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R1 INTERNATIONAL PTE LTD

R1 International Pte Corporation Limited

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	2011	6	32,908.40	41,885.04
5	2024	1	59,8604	

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2024

1) 1997 484,000

2) 2010 5,000

2024

1) 2007 5,000

2) 2011 1,000

3) 1997 1,123.37

4) 5

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2023 2024

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P/E

P/B

P/S

	EV/EBITDA	EV/S
1)		50%
P/B		
2)		

	P/B
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2024

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2024 12 31

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P/B

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P/B 2.10

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P/B=32,000.00

E

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	+	-	-	=113,900.00		
818,758.76				2024	12	31
1:7.1884						
	2024					
2023						
4.						
(1)						
2024		-4.68				1
	5.17			5.17	2	
2024		2.05				
3						2024
		1.59		1.59		
					2024	
2023	2		0.5		1	2024
	2024		2023	331.76	/	
4.29	2		EUDR			
	EUDR					3
			2023			2024
		30%				
2024						
	2024		EUDR			

2024 40% 200%
2025 1-5

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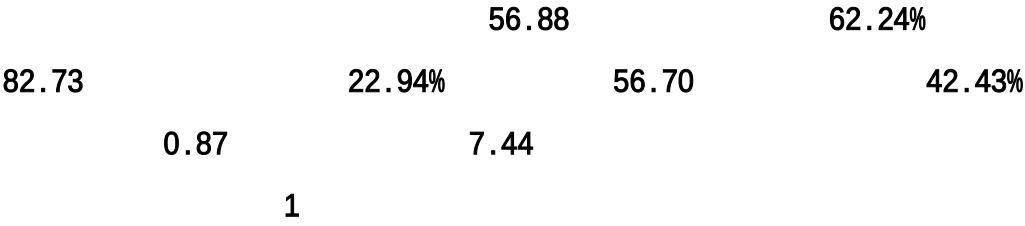
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/			133,170.62
2024			
	2024	1	

	2024	2023
1	378,167.33	539,549.60
2	298,898.74	480,908.60
3	427,803.60	374,093.23
4	533,172.40	368,975.56
5	581,638.03	329,585.25
6	436,614.63	325,786.81
7	442,744.62	356,402.10
8	474,430.48	297,305.97
9	540,479.30	296,934.06
10	496,178.54	309,687.67
11	565,362.51	292,746.61
12	568,763.59	350,567.74

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	2024	2023
	8,718.21	7,998.50
[]	478,687.82	360,211.93
	1.82%	2.22%

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2024

2024

1 LPR 35BP 5

LPR 60BP

50BP

2023

2024

100BP 2024

1.82

40BP

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	191.87		
	191.87		
	1,540.28		
	1,250.00		
	290.28		

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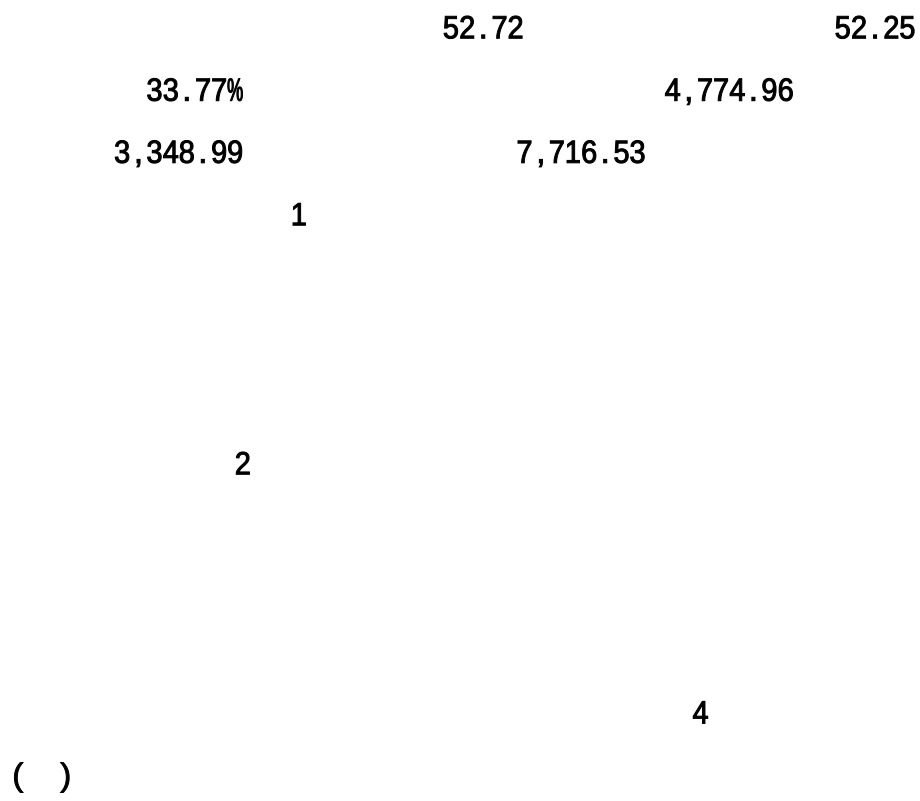
2024

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			33,530.47	1,293.94	1.09
			100,065.57	118,513.89	100.00
			247,641.16	345,062.71	98.05
		/		3,522.21	1.00
			14,913.88	2,147.04	0.61
		/		1,211.13	0.34
				351,943.09	100.00
			14,310.07	19,855.12	81.95
		/			
			11,638.10	920.39	3.80
		/		3,451.27	14.25
				24,226.78	100.00
			28,256.15	32,530.85	99.97
		/			
		/		10.89	0.03
				32,541.74	100.00
		/		2.84	
				527,228.34	

2.

2024	12	31	1	522,252.06	
99.06%	1-2	3,391.26	0.64%	2-3	482.44
0.09%	3-4	634.42	0.12%	4	
468.16	0.09%				
	1	1-2	2-3	3-4	4
	96,071.69				

1,293.94			
116,096.49	1,733.59	200.66	243.42

1,293.94

1,293.94

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52.72

52.25

33.77%

	337,331.88	627,962.42	53.72%
	52,175.14	120,688.91	43.23%
R1	46,078.15	189,328.39	24.34%
	45,908.82	121,660.20	37.74%
	17,420.32	37,095.56	46.96%

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99.06%

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2024

19,220 /

SICOM TSR20

2,163

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2024

12

31

RU251

RU2501

17,585 /

2023

	/	RU2401	13,885	/
		2.51%		
2024			2024	12 31
RU2501	17,585	/		
CE				/
	RU2501	17,585	/	
	1.04%			
2024				
		2024		
	4,778.48			

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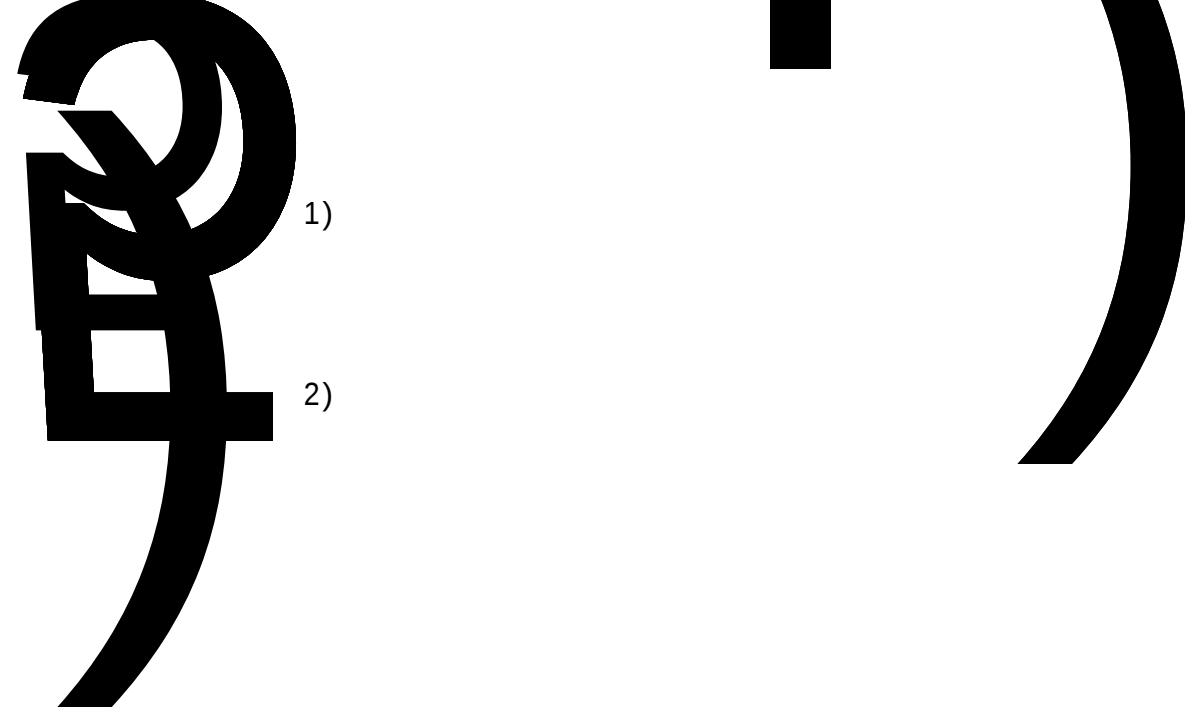
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	6.09	23.90%
11.82	49.80%	1.72

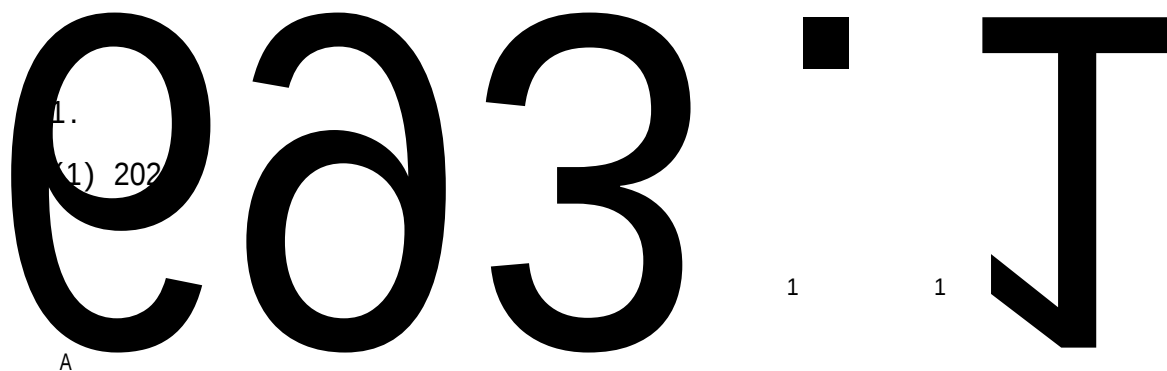
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	6,250.32	5,795.35	5,795.35	5,795.35
	5,175.00	4,590.00	4,590.00	4,590.00
	2,474.44	2,272.85	2,272.85	2,272.85
	3,044.87	1,518.64	1,518.64	1,518.64
	1,444.09	1,360.00	1,360.00	1,360.00
B	2,172.71 (™	735.37	735.37	735.37
	759.44	683.50	683.50	683.50
C	23,693.82	600.34	600.34	600.34
	980.08	506.65	506.65	

				1	1	
F	248.55		353.25	353.25		353.25
G	2,742.45		261.00	261.00		261.00

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			2023	12	31			
			1	1-2		2-3	3	
94,168.80	46,142.71	46,142.71					922.85	2024 3
21,600.00	10,584.00	10,584.00					211.68	2024 3
18,111.00	8,874.39	8,874.39					177.49	2024 3

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1,013.08

2016

2017

1,013.08

2022

2022

1,013.08

Cameroon Ministry of Finance	6,511.99	1-5	74.04	419.47
MT Center trade Co,Ltd	6,217.02	5	6,217.02	

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2022	1,820.85	12,523.00	2
2023	26,546.66	30,646.00	
2023	1,301.74	3,000.00	
2023	3,256.36	3,334.00	
2024	18.91	20,632.00	
	32,944.52	70,135.00	

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32,944.52

	30,991.27	94.07%
	966.16	2.93%
	685.68	2.08%
	136.94	0.42%
	164.47	0.50%
	32,944.52	100.00%

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2022

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2023

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